



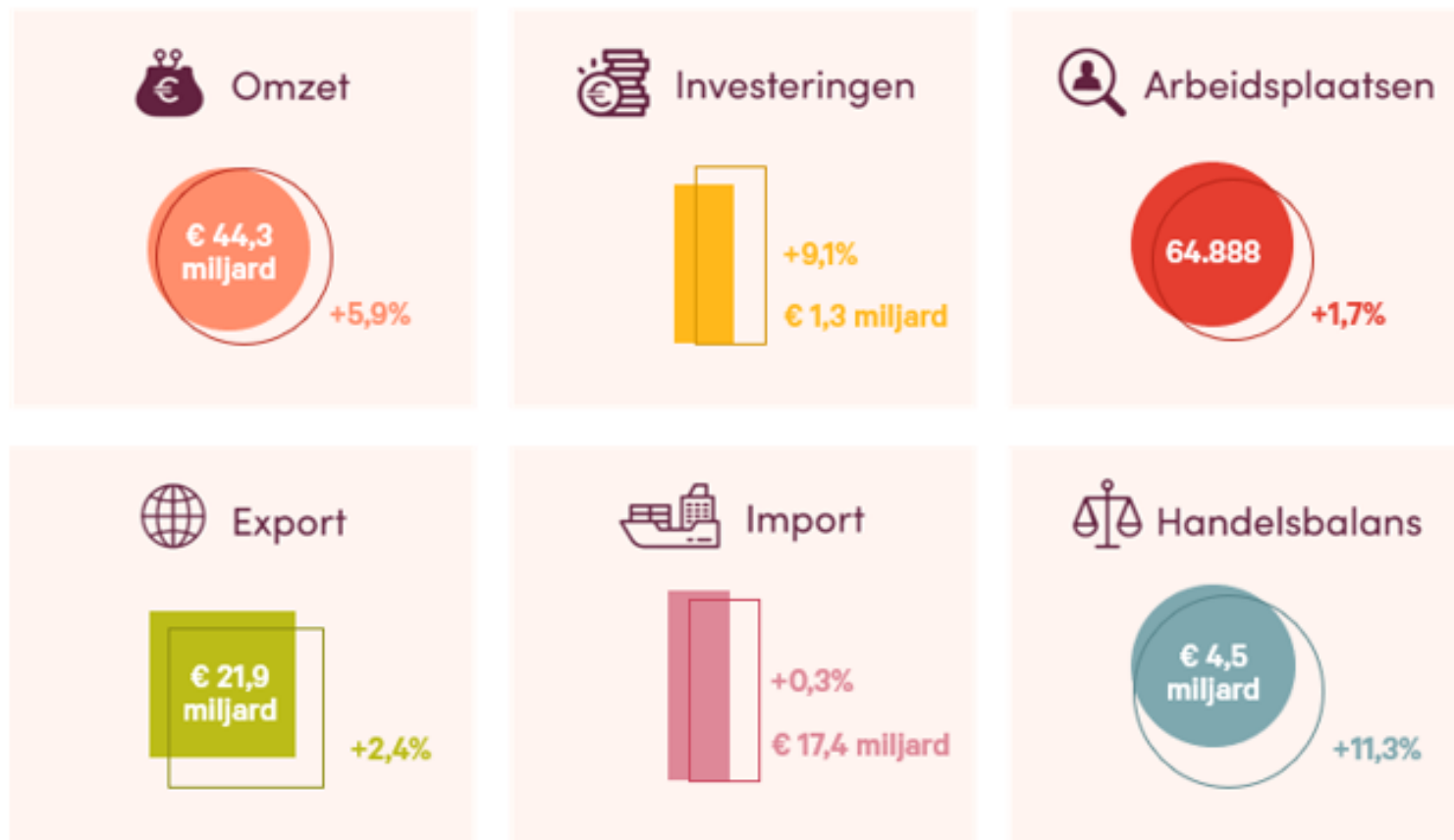
EU-Mercosur Associatieakkoord: belangen Vlaamse voedingsindustrie

Vlaams Parlement - Commissie voor Buitenlands Beleid, Europese Aangelegenheden,
Internationale Samenwerking en Toerisme

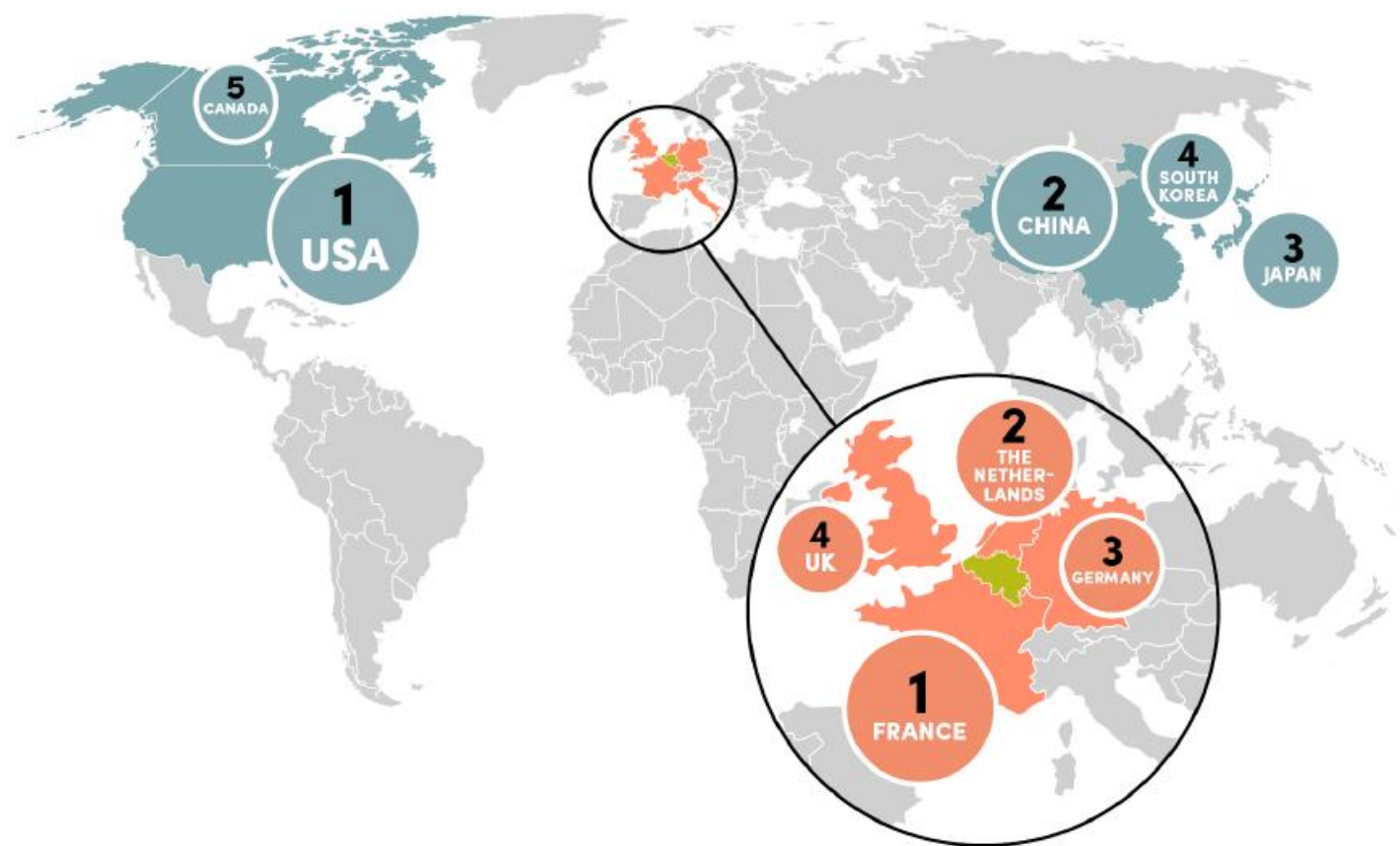
2 maart 2021

Fevia
Vlaanderen

Kerncijfers Vlaamse voedingsindustrie



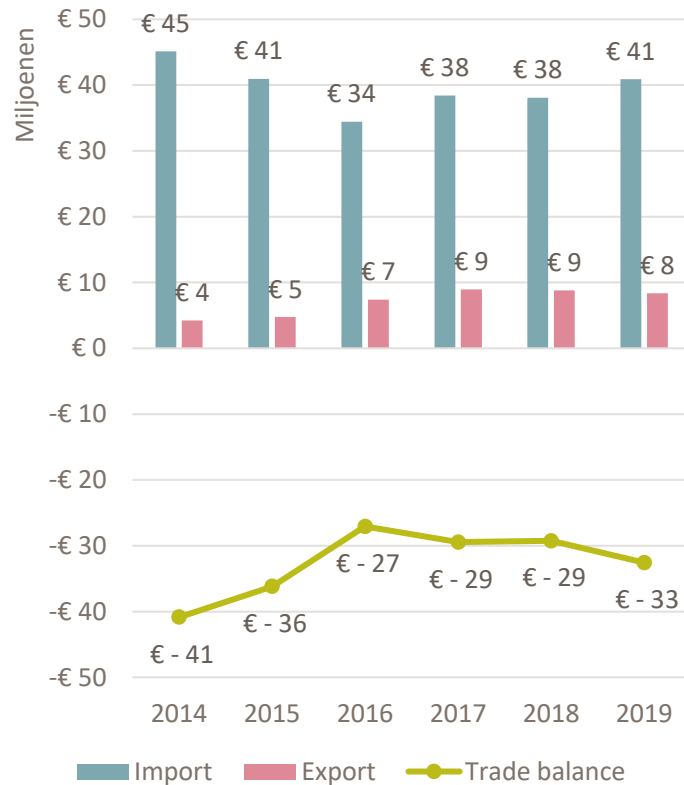
Een exportgeïntendeerde sector



Handel in voeding en dranken Vlaanderen – Mercosur landen

Argentinië

Evolutie import-export



Import 2019

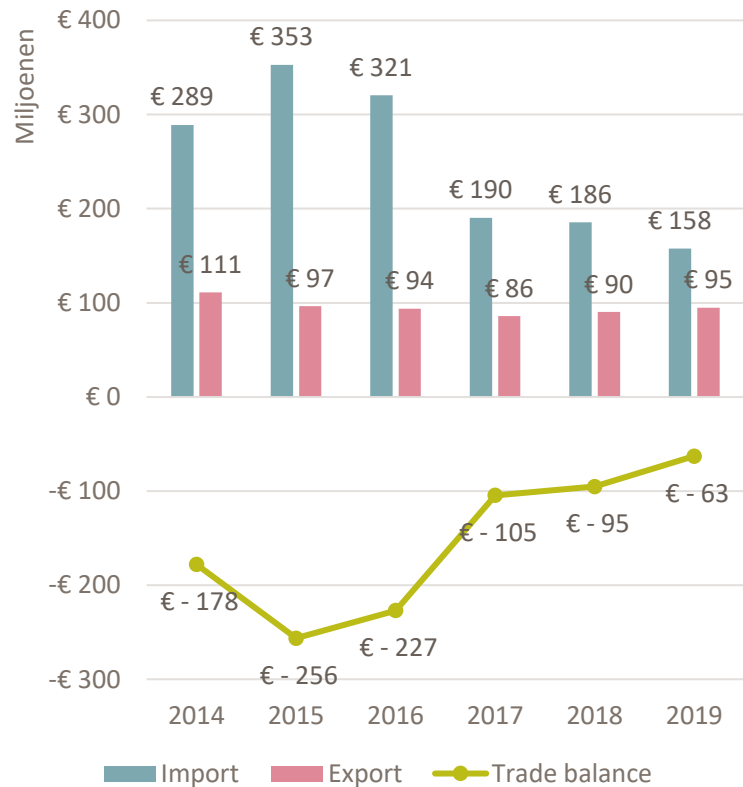
- Meat 33%
- Fats & oils 19%
- Beverages 14%
- Dairy produce 10%
- Fish 8%
- Cereals 7%
- Preparations of vegetables or fruit 5%
- Vegetables 3%
- Sugars and sugar confectionery 1%
- Preparations of meat or fish 1%

Export 2019

- Fats & oils 38%
- Vegetables 31%
- Cocoa and cocoa preparations 9%
- Mill & malt 7%
- Beverages 4%
- Preparations of cereals 3%
- Miscellaneous 3%
- Preparations of vegetables or fruit 3%
- Sugars and sugar confectionery 1%

Brazilië

Evolutie import-export



Import 2019

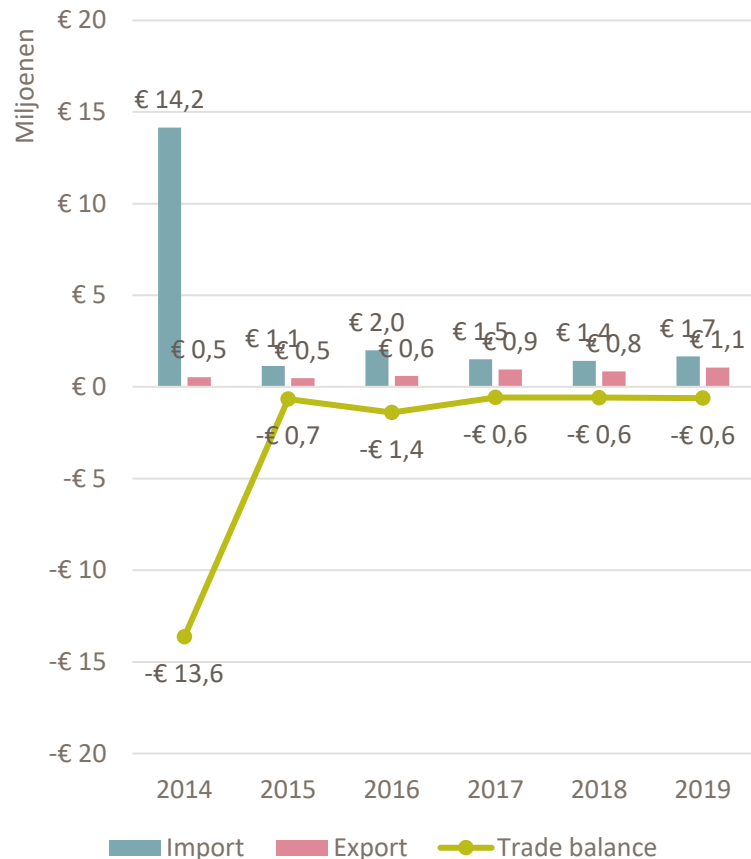
- Coffee & tea 43%
- Preparations of meat or fish 20%
- Miscellaneous 18%
- Preparations of vegetables or fruit 10%
- Meat 2%
- Cereals 2%
- Fats & oils 1%

Export 2019

- Mill & malt 31%
- Preparations of vegetables or fruit 30%
- Cocoa and cocoa preparations 15%
- Vegetables 10%
- Miscellaneous 4%
- Preparations of cereals 4%
- Beverages 3%
- Sugars and sugar confectionery 1%
- Fats & oils 1%
- Dairy produce 1%

Paraguay

Evolutie import-export



Import 2019

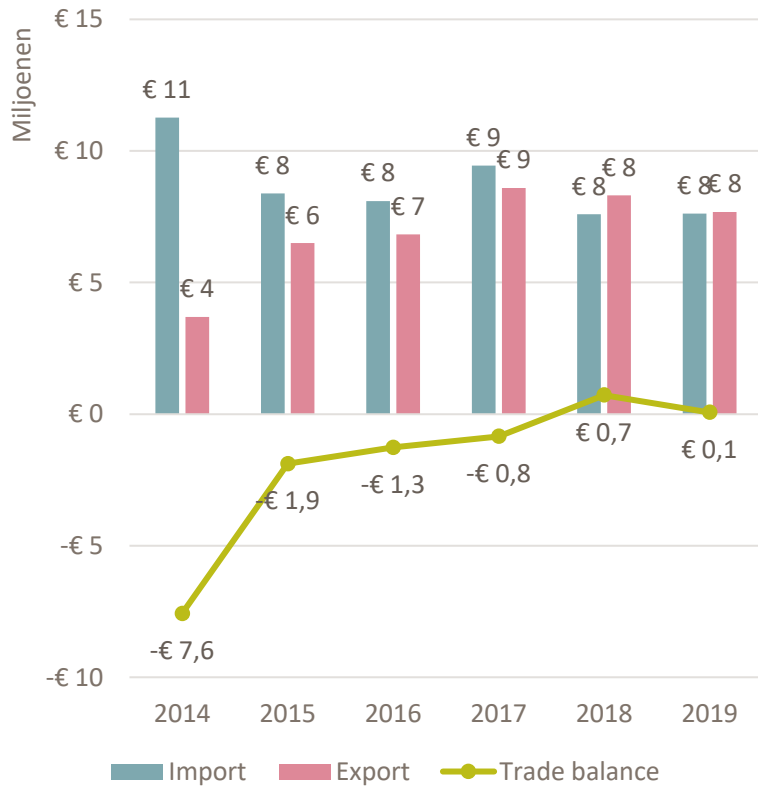
- Sugars and sugar confectionery 86%
- Fats & oil 14%

Export 2019

- Beverages 39%
- Cocoa and cocoa preparations 29%
- Preparations of vegetables or fruit 15%
- Vegetables 9%
- Mill & malt 3%
- Sugars and sugar confectionery 2%
- Miscellaneous 1%

Uruguay

Evolutie import-export



Import 2019

- Cereals 68%
- Meat 31%
- Beverages 1%

Export 2019

- Vegetables 42%
- Preparations of vegetables or fruit 34%
- Cocoa and cocoa preparations 8%
- Fats & oils 6%
- Beverages 4%
- Miscellaneous 2%
- Mill & malt 1%
- Preparations of cereals 1%
- Sugars and sugar confectionery 1%

Conclusies

- Handelsbalans
 - Negatief met Brazilië, Paraguay en Argentinië
 - Nul met Uruguay
- Export is volatiel
- Totale export naar Mercosur landen : €112 miljoen
- Dit vertegenwoordigt
 - 3% van de verre export
 - 0,5% van de totale export

EU-Mercosur vrijhandelsakkoord Belangen Vlaamse voedingsindustrie

Opportunities

- Export becomes more favorable due to the reduction over 10 years of tariffs on 93% of agricultural products, so that these become more competitive

Examples of current tariffs:

- Chocolate: 20% - towards full liberalization
- Deep-frozen apple products: 14% – towards full liberalization
- Baked goods, waffles and cookies 18%
- Wine and spirits 20-35%
- Soft drinks 20-35%
- Dairy 28%
- Beer 14%
- More trade possible through reduction of quotas for
 - Cheese (30.000T)
 - Milk powder (10.000T)
 - Baby powder (5.000T)

Opportunities

- Export wordt vereenvoudigd door eliminatie van technische handelsbarrières
 - Convergence of technical regulation and standards, also around certification and labelling, especially for wines and spirits
 - Simplified administrative procedures
 - Strengthened cooperation on sanitary and phytosanitary issues, maintaining EU standards
- Recognition of the principle of regionalisation: important in the case of African Swine Fever
→ EU must enforce application
- Brazilian government says it is ready to withdraw the unfair anti-dumping measures against BE frozen apple products in the context of this agreement (NB: BRAZ is the 2nd largest importer of BE frozen apple products)

Opportunities

Bescherming van producten erkend als geografische indicatie: momenteel 13 Belgische producten op de lijst

No.	Denomination	Region
Wine		
1	Vin mousseux de qualité de Wallonie	Wallonia
2	Vin de pays des jardins de Wallonie	Wallonia
3	Crémant de Wallonie	Wallonia
4	Côtes de Sambre et Meuse	Wallonia
Cheese		
5	Fromage de Herve	Wallonia
Meat		
6	Jambon d'Ardenne	Wallonia
7	Pâté gaumais	Wallonia

No.	Denomination	Region
Dairy		
8	Beurre d'Ardenne	Wallonia
Flowers and ornamental plants		
9	Gentse azalea	Flanders
Vegetables		
10	Plate de Florenville	Wallonia
Spirit drinks		
11	Peket-Pekêt/Pèket-Pèkèt de Wallonie	Wallonia
12	Korn/Kornbrand	German speaking community
13	Genièvre/Genever	Flanders

→ Open lijst aanpak, dus mogelijkheden voor andere Belgische GIs

(44)

13

Bedreigingen

- Gevogelte
 - + 180.000T gevogelte bovenop huidige import volume vanuit Brazilië, ingevoerd over 5j tijd (NB: EU importeert 800,000 T/jaar en exporteert 1,6 miljoen T /jaar dus is netto exporteur)
 - Vrees voor marktverstoring, voornamelijk consumenten van vers Belgisch gevogelte die zullen kiezen voor goedkoper diepgevroren Braziliaans gevogelte
- Rundsvlees: 99.000T vanuit de 4 Mercosur landen aan 7,5%, ingevoerd over 5j tijd (NB: EU is netto exporteur van rundsvlees)
- Suiker
 - Nieuw tariefvrij quotum voor Argentinië
 - Geen nieuw quotum voor Brazilië, bestaand TRQ van 180.000T

EU moet beschermen

- EU moet voorziene handelsbeschermingsmechanismen gebruiken, oa rond oneerlijke handelspraktijken (zoals dumping en subsidies)
- In geval van schade door plotse verhoging import kan preferentieel tarief tot 2j geschrapt worden
- EU handelsbeleid: structureel getroffen sectoren moeten ondersteund worden
Europese Commissie voorziet 1 miljard steun aan landbouwsector om impact EU-Mercosur akkoord op te vangen



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