



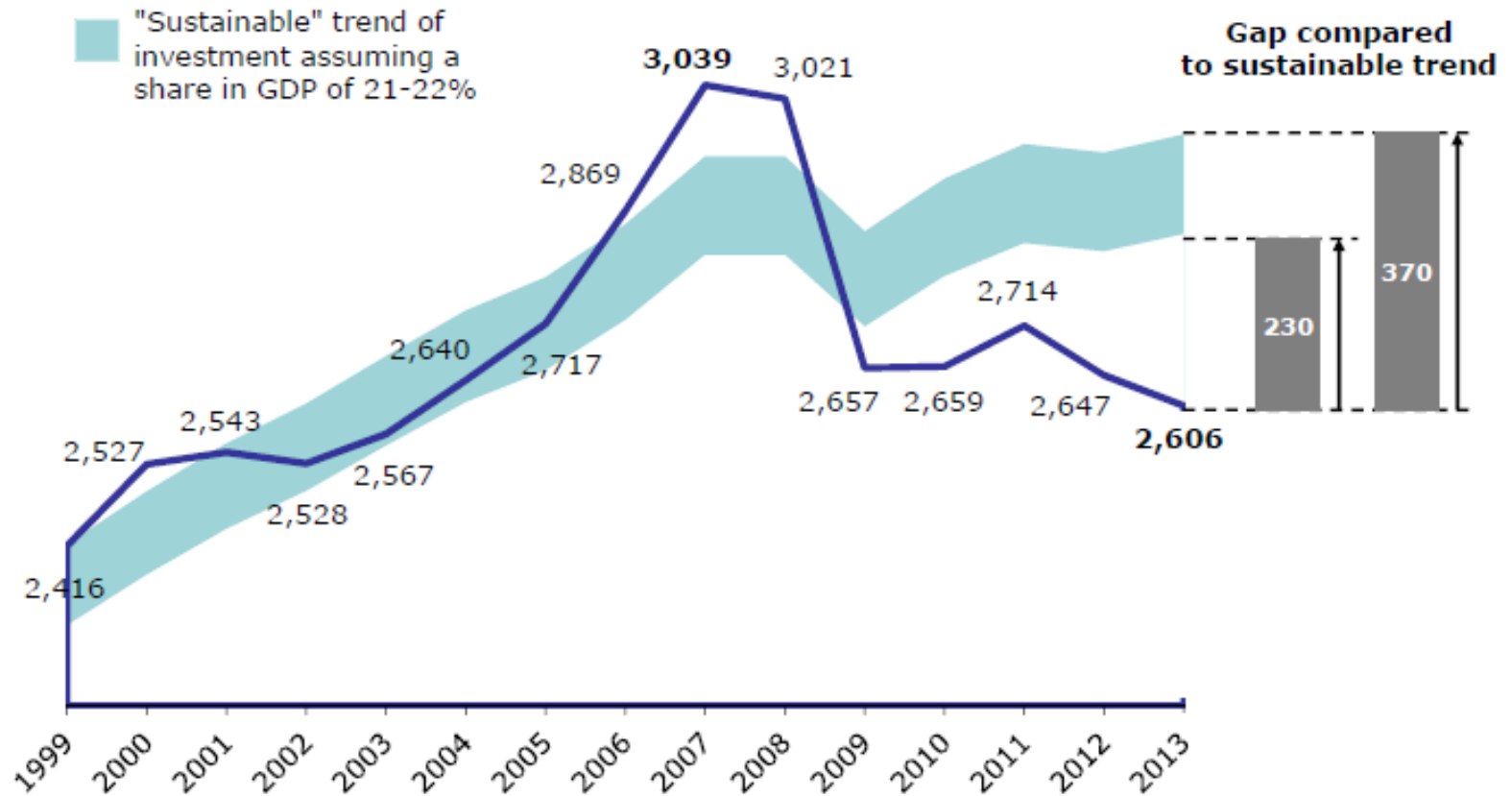
Vlaamse
overheid

Investeringsplan voor Europa

Vlaams Parlement
26 maart 2015

Real gross fixed capital formation – Observed trend vs. "sustainable" level

EU-28, in 2013 prices, € bn



Vlaamse
overheid

MOBILISING FINANCE FOR INVESTMENT

- Strong boost to strategic investments
- Better access to investment finance for SMEs and mid-cap companies
- Strategic use of EU budget
- Better use of the European Structural and Investment Funds

MAKING FINANCE REACH THE REAL ECONOMY

- Project pipeline preparation and selection
- Technical assistance at all levels
- Strong cooperation between National Promotional Banks and the EIB
- Follow-up at global, EU, national and regional level, including outreach activities



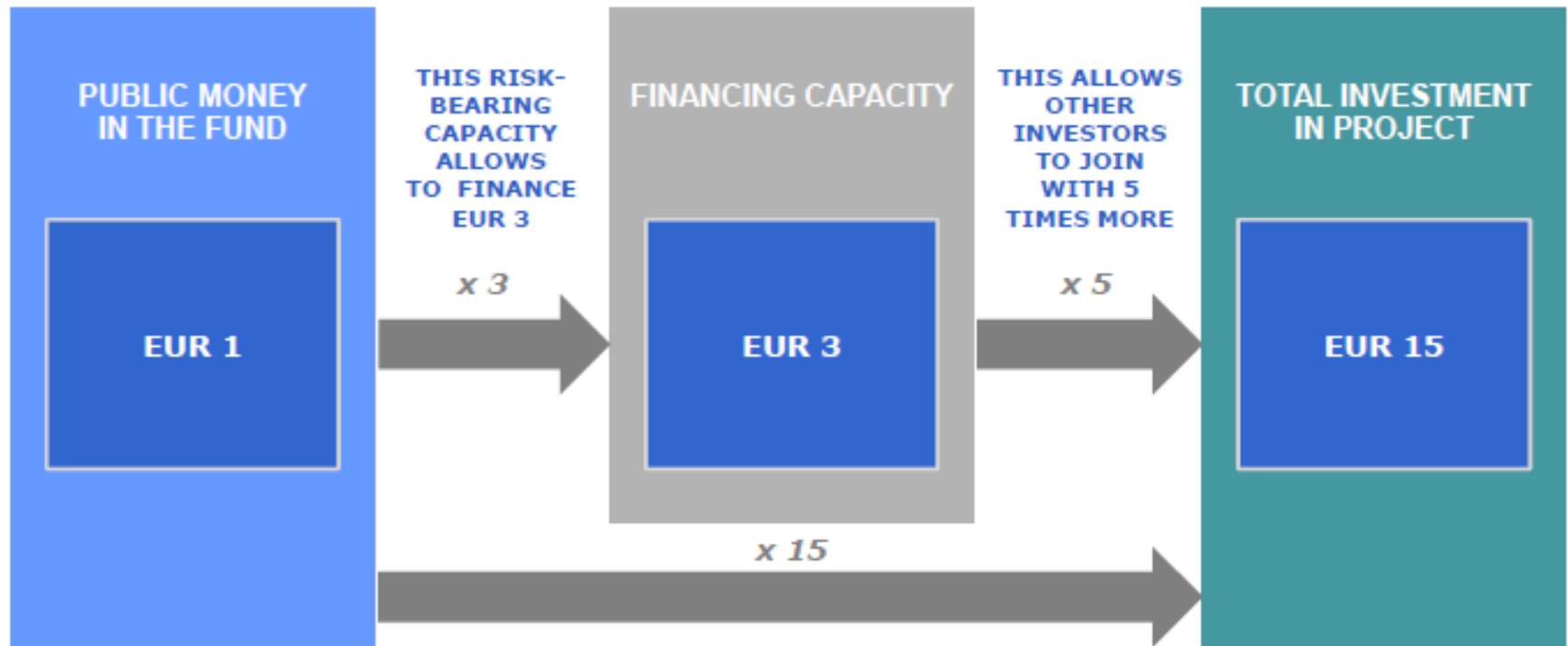
IMPROVED INVESTMENT ENVIRONMENT

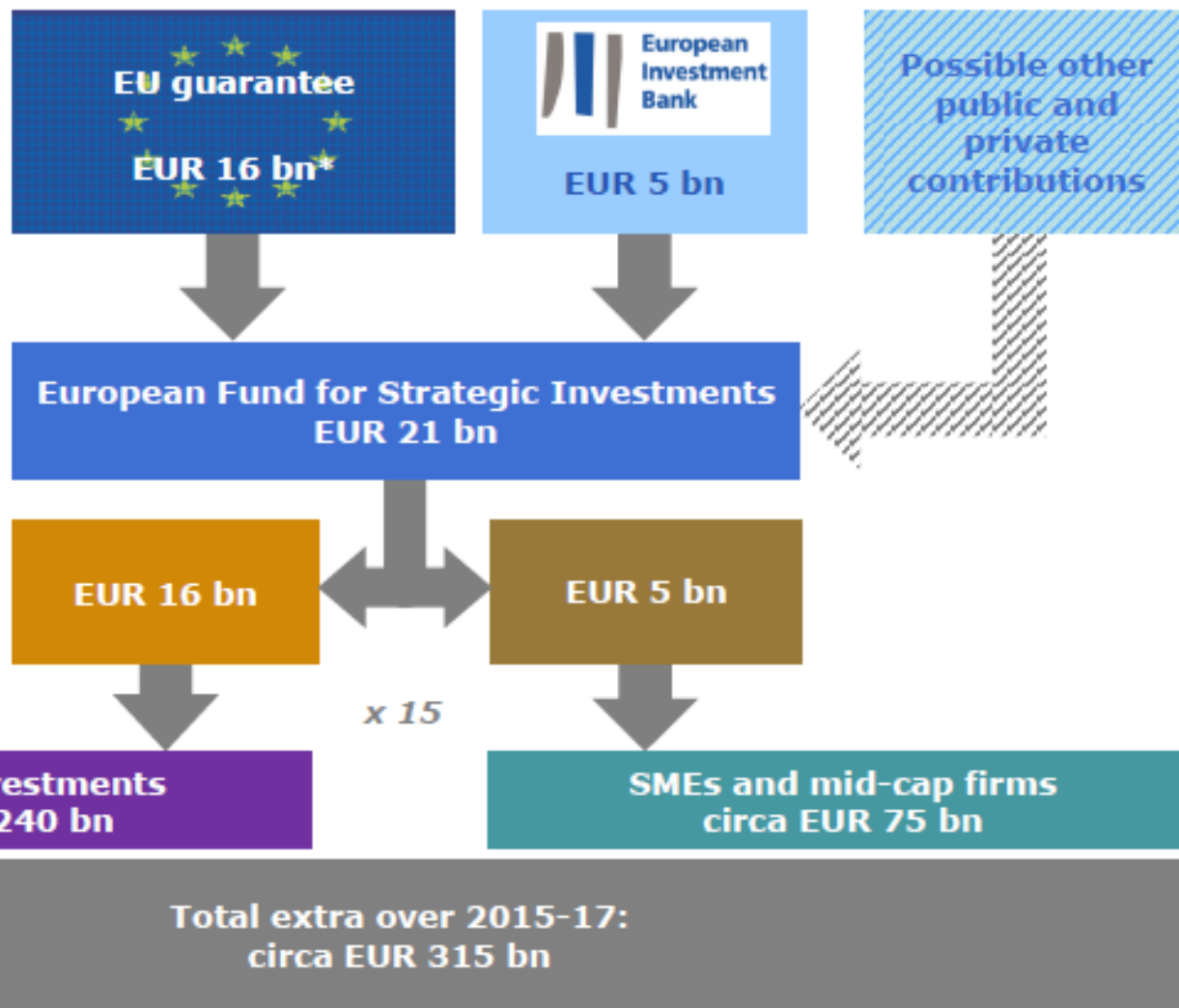
- Predictability and quality of regulation
- Quality of national expenditure, tax systems and public administration
- New sources of long-term financing for the economy
- Removing non-financial, regulatory barriers in key sectors within our Single Market



Vlaamse
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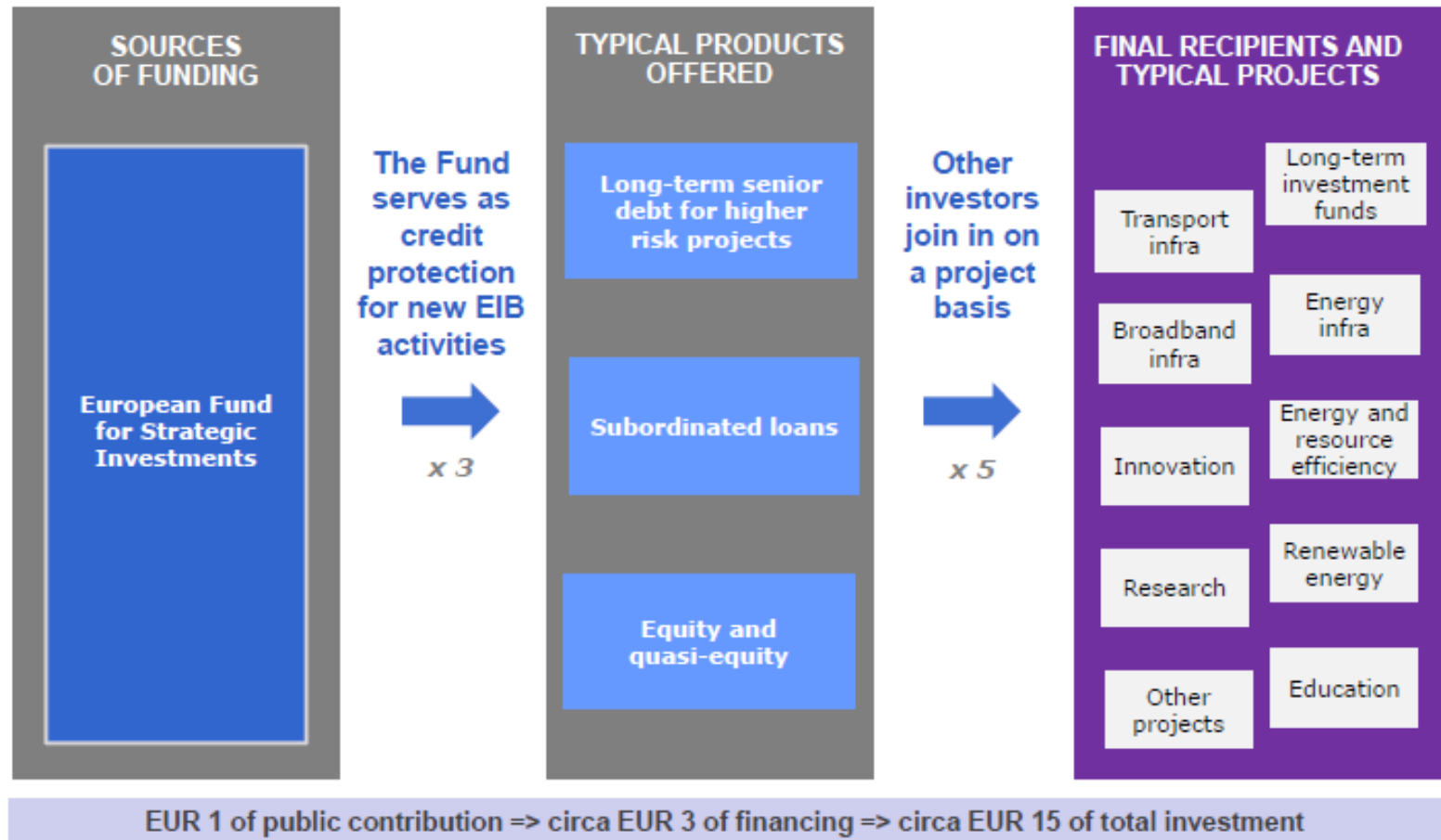
Eerste pijler





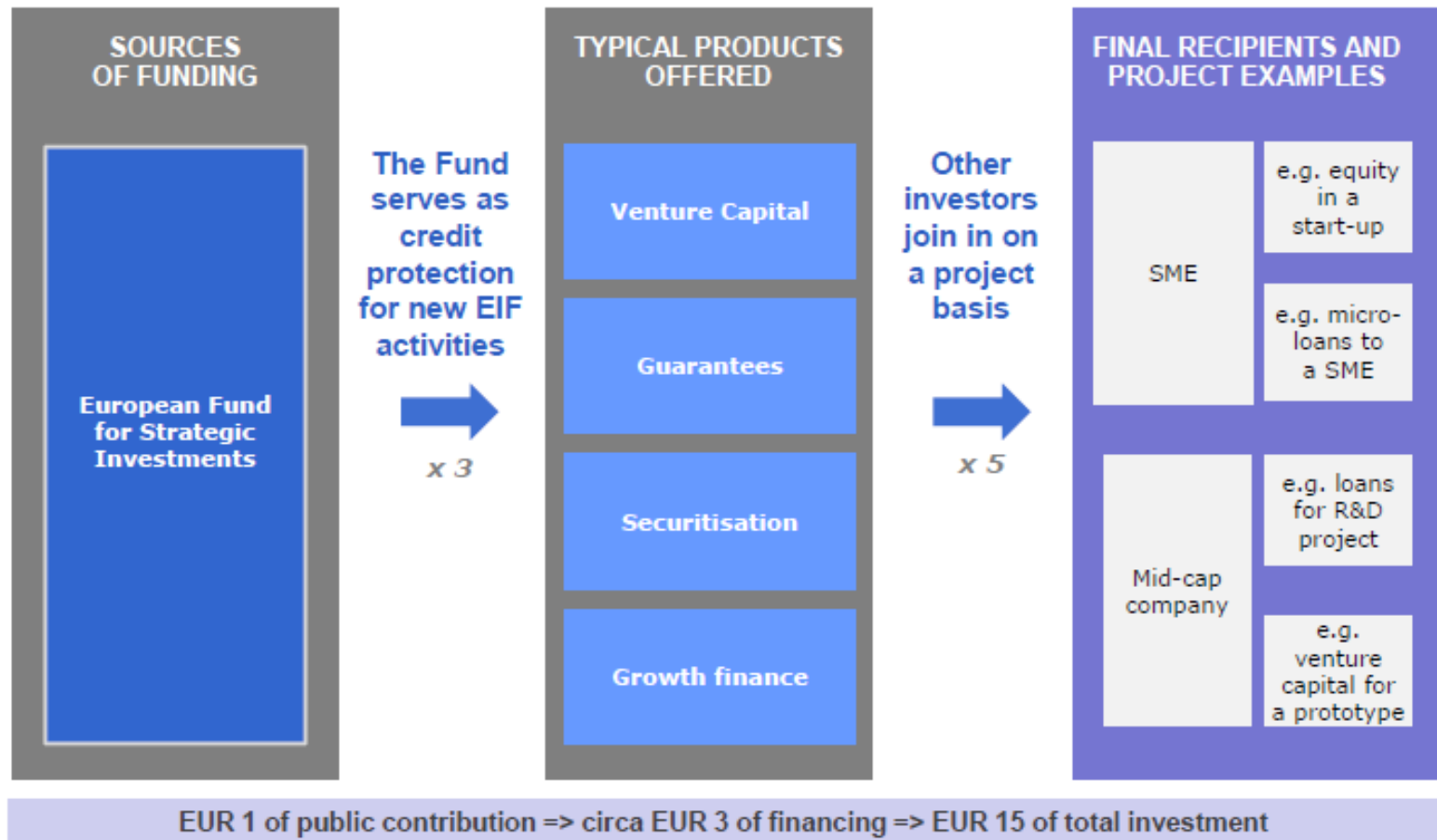
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Investerings op lange termijn



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KMO's & mid-caps



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Tweede pijler

- Investment “pipeline”
- Werk van de ad-hoc groep
- Technische ondersteuning



Derde pijler

- Investeringskader verbeteren
- Capitals Market Union
- Digitale Interne Markt
- Energie-Unie
- ...
- Structurele hervormingen in de LS

Impact op het EU-budget

- Ongebruikte marges
- CEF
- Horizon 2020

Horizon 2020

- Geen middelen uit onderdelen van Horizon 2020 die dezelfde hefboom kennen als EFSI (i.e. het onderdeel “toegang tot kapitaal”).
- Geen besparingen op de Joint Technology Initiatives.
- Slechts beperkte besparingen in die onderdelen die direct voelbaar zijn voor onderzoekers (i.e. Europese Onderzoeksraad en Marie Curie Acties)
- Onderdelen die normaalgezien ook de focus van EFSI worden, worden zwaarder geraakt (EIT, onderzoeksinfrastructuur).
- De reeds gelanceerde oproepen voor 2015 mogen niet beïnvloed worden.

Horizon 2020

		EUR miljoen in lopende prijzen				
	Onderdeel	H2020	Na EFSI	Vershil	% verschil	Aandeel in besparingen
I	Excellent science, of which:	24441	23897	544,1	-2,23%	20,15%
1.	European Research Council (ERC)	13095	12873,6	221,2	-1,69%	8,19%
2.	Future and Emerging Technologies (FET)	2696,3	2578,1	118,2	-4,38%	4,38%
3.	Marie Skłodowska-Curie actions	6162	6062,3	99,7	-1,62%	3,69%
4.	Research infrastructures	2488	2383,1	104,9	-4,22%	3,89%
II	Industrial leadership, of which:	17016	16430,5	585	-3,44%	21,67%
1.	Leadership in enabling and industrial technologies	13557	13000,7	556,3	-4,10%	20,60%
2.	Access to risk finance	2842,3	2842,3	0	0,00%	0,00%
3.	Innovation in SMEs	616,2	587,4	28,8	-4,67%	1,07%
III	Societal challenges, of which	29679	28560,7	1118,3	-3,77%	41,42%
1.	Health, demographic change and well-being	7471,8	7242,6	229,2	-3,07%	8,49%
2.	Food security, sustainable agriculture and forestry, marine, maritime and inland water research, and the bioeconomy	3851,4	3698,2	153,2	-3,98%	5,67%
3.	Secure, clean and efficient energy	5931,2	5672,1	259,1	-4,37%	9,60%
4.	Smart, green and integrated transport	6339,4	6137	202,4	-3,19%	7,50%
5.	Climate action, environment, resource efficiency and raw materials	3081,1	2948,3	132,8	-4,31%	4,92%
6.	Europe in a changing world – Inclusive, innovative and reflective societies	1309,5	1255,2	54,3	-4,15%	2,01%
7.	Secure societies – Protecting freedom and security of Europe and its citizens	1694,6	1607,3	87,3	-5,15%	3,23%
IV	Spreading excellence and widening participation	816,5	782,3	34,2	-4,19%	1,27%
V	Science with and for society	462,2	443,8	18,4	-3,98%	0,68%
VI	Non-nuclear direct actions of the Joint Research Centre (JRC)	1902,6	1852,6	50	-2,63%	1,85%
VII	The European Institute of Innovation and Technology (EIT)	2711,4	2361,4	350	-12,91%	12,96%
	TOTAL	77028	74328,3	2700	-3,50%	100,00%

Vlaams standpunt

- Reflows naar Horizon 2020?
- Versterken O&I-verwijzingen in de tekst
- Verminderen impact op Horizon 2020, in het bijzonder pijler 1.